Condominium Association Underwriting Checklist

•	If being non-renewed, please provide a copy of the non-renewal letter	
•	Copies of current insurance policies in place	
•	FEIN (Tax ID#) for association:	
•	Governing Documents	
•	Recent monthly financial report	
•	Association / Subdivision Map	
•	Number of buildings and units in the community	
•	Statement of Values (All insurable assets including residential buildings, signs, monuments, playgrounds, fences, pool houses, etc.)	
•	Reserve Study (if available)	
•	Aluminum wiring:	
	•	Is there any unremediated aluminum wiring present? Yes / No
	•	If remediated, please provide documented proof that 100% of units have been remediated using AlumiConn or Copalum methods.
•	Electrical panels:	
	•	Are there are non-compliant electrical panels present in common areas or in the units? Examples of non-compliant panel brands: Stab-Lok, Zinsco, Federal Pacific, Challenger, Sylvania/GTE.
•	Year of last updates on the following:	
	•	Electric
	•	HVAC
	•	Plumbing
	•	Roofing
•	Other Comments:	

DANIEL & HENRY