

Homeowners Association Underwriting Checklist

Community Legal Name:

- ___ Renewal date of current insurance
- ___ If being non-renewed, please provide a copy of the non-renewal letter
- ___ Copies of current insurance policies in place
- ___ FEIN (Tax ID#) for association:
- ___ Governing Documents
- ___ Recent monthly financial report
- ___ Is the Builder or Developer still on the Board? Does the Builder or Developer still own any lots and/or finished homes in the community? If so, please provide more details.
- ___ Subdivision Map or Plot Plan
- ___ Number of homes in the community
- ___ Type of dwelling in the association (i.e. single-family homes, condominium units, villas, or townhomes)
- ___ List of all amenities / insurable assets (i.e. entrance monuments, playgrounds, pools, cluster mailboxes, etc.)
- ___ Reserve Study (if available)

Other comments: